

Learn how to better manage & optimize your company's retirement plan

Top industry professionals will be presenting a TPSU 401(k) live educational program in your area. The Mission of TPSU is to help plan fiduciaries to improve their retirement plan through education and training. This half-day program covers essential topics pertaining to retirement plan leadership. TPSU welcomes payroll administrators, finance managers, benefits specialists, HR professionals and retirement plan committee members who serve in any of the following capacities for their company retirement plan — Plan Fiduciaries, Plan Trustees and Plan Administrators. After successfully completing this Program an attendee will:

- Know the responsibilities of a Plan Fiduciary;
- Comprehend Plan Design levers-of-change;
- Recognize the importance of preparing a workforce to be financially ready to retire; and
- Understand the delineation of responsibilities between retirement plan advisors and retirement plan service providers.

What you will receive by attending?

- 1. 4.5 Recertification Credit Hours (RCHs)
- 2. Certificate of Completion
- 3. Access to TPSU online courses covering the topics mentioned above plus additional subjects
- Networking opportunities with plan fiduciaries and plan trustees
- 5. The opportunity to interact with top industry professionals
- 6. Breakfast and Lunch



Cost: No cost to attend

Prerequisite: Experience in retirement plan administration

Advanced Preparation: None Program Level: Intermediate Delivery Method: Group – Live





Wednesday, November 7, 2018 8:00 AM – 2:00 PM

Location:

University of Connecticut Stamford Campus One University Place Stamford, CT 06901

Room: Gen Re Auditorium

Adjunct Lecturer: Nathan Fisher

Registration

Online: www.TPSUniversity.com, and Proceed to the Program Schedule TAB, and Select your Program. Register with code "2018SP".

Call: 855-755-4015 and Select Option 2. For more information regarding the session go to www.TPSUniversity.com or contact Marc Lester at marc@TPSUniversity.com.

Space is limited!

To View All Programs or Register Click Here



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