

**AMERICAN PAYROLL ASSOCIATION**

**HARTFORD CHAPTER**

**An Autonomous and Independent Chapter of the American Payroll Association**

**PO Box 98**

**Poquonock, CT 06064**

President: Gail Ryan, CPP, SS&C Technologies, gryan@sscinc.com

Vice President: Donna Brainard, CPP, TRC Solutions Dbrainard@trcsolutions.com

Secretary: Gwendolyn Carty, Enterprise Holdings, Gwendolyn.D.Carty@ehi.com

Treasurer: Frances Ocansey, CPP, SS&C Technologies, focansey@sscinc.com

Welcome Committee Chair: Gwendolyn Carty, Enterprise Holdings, Gwendolyn.D.Carty@ehi.com

## **Quarterly Meeting Announcement**



### Thursday, October 3, 2019



**The Nutmeg Restaurant**

**297 S. Main St. Rt. 5**

**East Windsor, CT**

**Phone: 860-627-7094**

## <http://www.nutmegrestaurant.com>

**Retirement Plans and Applicable Tax Implications**

Presented by: **Alex Angst, Johnson Brunetti**

* Overview of Retirement Planning
* Ins and Outs of 401(k) Plans
* Understanding Qualified Pension Plans
* Tax Treatment of Deferred Compensation Plans
* Overview of Retirement Plans and Information Employees should be aware of
* The Importance of Distribution Planning

Alex Angst is a CERTIFIED FINANCIAL PLANNER™ professional with Johnson Brunetti. In his role, Alex is responsible for working with clients to develop strategies and recommendations for building and protecting clients’ assets, as well as providing exceptional customer service and growing Johnson Brunetti’s client base. Alex also presents at many educational workshops that Johnson Brunetti hosts throughout Connecticut. Prior to Johnson Brunetti, Alex was a Financial Advisor for MassMutual. In addition to being a CFP® certificant, Alex is Series 66 licensed, is certified to sell Long-Term Care insurance approved by the Connecticut Partnership for Long-Term Care, and holds his NIPR Life & Health license.

Alex is very passionate about his faith and his family and loves spending time with his wife. He is a die-hard Yankees fan and a lover of coffee. During his senior year of college, Alex had the opportunity to study abroad in Sydney, Australia

**Events for the Evening:**

5:00-5:30 Networking – Bring your business cards!

5:30-6:30 Dinner

6:30-8:30 Speakers/Q&A

8:30 Chapter Business/Door Prize/Drawing

**DIRECTIONS TO: The Nutmeg**

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| **From Hartford:** Take 91 North to Exit 35A Bissell Bridge - RT 291 East. Follow RT 291 over Bissell Bridge to Exit 4. Take a Left at the Light,  Follow RT 5 North, 4.5 Miles,  Nutmeg Restaurant is on the Right.  OR  Take 91 North to Exit 44.  Right at the end of ramp.  Nutmeg Restaurant is 3.5 Miles on the Left. | **From Springfield:** Take 91 South to Exit 44.  Right at the end of ramp.  Nutmeg Restaurant is 3.5 Miles on the Left. |

**HARTFORD CHAPTER – AMERICAN PAYROLL ASSOCIATION**

**QUARTERLY MEETING RESERVATION**

**October 3, 2019**

5:00 PM TO 8:30 PM

**The Nutmeg Restaurant**

**Registration is $50.00**

Reservations **and** checks must be received no later than

## **September 27, 2019**

**Name Company Name Phone # Email APA National Member ID**

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Please make checks payable to: APA - HC (Fed. Tax ID# 47-5032410)

***Please include this completed form with remittance to*:**

**Frances Ocansey, CPP**

**SS&C Technologies, Payroll**

**80 Lamberton Road**

**Windsor, CT 06095**

[**focansey@sscinc.com**](mailto:laurie.burbank@kaman.com)

**860-722-7011**