**Please Note: New Registration Fee**

**AMERICAN PAYROLL ASSOCIATION**

**HARTFORD CHAPTER**

**An Autonomous and Independent Chapter of the American Payroll Association**

**PO Box 98**

**Poquonock, CT 06064**

President: Gail Ryan, CPP, SS&C Technologies, gryan@sscinc.com

Vice President: Donna Brainard, CPP, TRC Solutions Dbrainard@trcsolutions.com

Secretary: Gwendolyn Carty, Enterprise Holdings, Gwendolyn.D.Carty@ehi.com

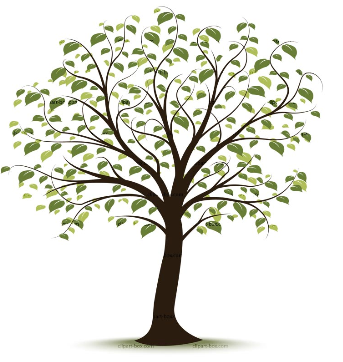
Treasurer: Frances Ocansey, CPP

Welcome Committee Chair: Gwendolyn Carty, Enterprise Holdings, Gwendolyn.D.Carty@ehi.com

## **Quarterly Meeting Announcement**



### Thursday, March 30, 2023



**The Nutmeg Restaurant**

**297 S. Main St. Rt. 5**

**East Windsor, CT**

**Phone: 860-627-7094**

## <http://www.nutmegrestaurant.com>

**Financial Literacy: The Taxation Effect**

Presented by: **Paula Chambers, Webster Bank**

**Presentation Focal Points:**

* Explain 401K, 403B, IRA, & Roth IRA and taxation impact
* Define Tax code 7702
* Discuss an infinite banking concept
* Discuss how taxation and inflation impacts wealth

**Paula Chambers** has been in the Financial Services Industry for over two decades. Before relocating to Connecticut, Paula operated as a Special Services Rep handling foreign transactions for her clients at Chase Manhattan Bank in New York. When Paula relocated to Connecticut, she held supervisory positions managing multiple banking centers for Bank of America. She is currently an analyst for Webster Bank.

During the pandemic Paula expanded her work to include Insurance and teaching others about money and finance. She represents multiple Fortune 500 companies, such as AIG, Allianz, National Life Group, John Hancock and many others.

Her focus is reaching Millennials, Gen z’s, Gen Xer’s, Women and Minorities who are often left out of the money conversations. She is on a mission to reshape her communities financial blueprint and help others leave a legacy for the next generation.

**Events for the Evening:**

5:00-5:30 Networking – Bring your business cards!

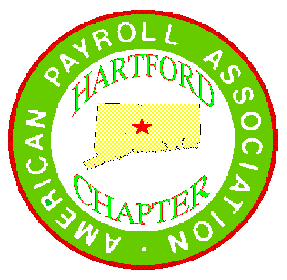
5:30-6:30 Dinner

6:30-8:30 Speakers/Q&A

8:30 Chapter Business

**DIRECTIONS TO: The Nutmeg**

|  |  |
| --- | --- |
| **From Hartford:** Take 91 North to Exit 35A Bissell Bridge - RT 291 East. Follow RT 291 over Bissell Bridge to Exit 4. Take a Left at the Light,  Follow RT 5 North, 4.5 Miles,  Nutmeg Restaurant is on the Right.  OR  Take 91 North to Exit 44.  Right at the end of ramp.  Nutmeg Restaurant is 3.5 Miles on the Left. | **From Springfield:** Take 91 South to Exit 44.  Right at the end of ramp.  Nutmeg Restaurant is 3.5 Miles on the Left. |

**HARTFORD CHAPTER – AMERICAN PAYROLL ASSOCIATION**

**QUARTERLY MEETING RESERVATION**

**March 30, 2023**

5:00 PM TO 8:30 PM

**The Nutmeg Restaurant**

**Registration is $60.00**

Reservations **and** checks must be received no later than

## **March 23, 2023**

**Name Company Name Phone # Email APA National Member ID**

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Please make checks payable to: APA - HC (Fed. Tax ID# 47-5032410)

***Please include this completed form with remittance to*:**

**APA Hartford Chapter**

**PO Box 98**

**Poquonock, CT 06064**

**gryan@sscinc.com**